

BUSINESS LENDING & SERVICES



Residential Rental Property

Commercial Real Estate

Business Checking

Operating Lines of Credit
& Vehicle Loans

Merchant Services

Ready to point you in the right direction.

Welcome to better banking



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**UNIVERSITY OF KENTUCKY
FEDERAL CREDIT UNION**





UNIVERSITY OF KENTUCKY FEDERAL CREDIT UNION

WHAT WE NEED TO START YOUR BUSINESS LOAN APPLICATION:

- ___ Personal Financial Statement signed and dated
- ___ 3 years of most recent personal tax returns with schedules
- ___ 3 years of most recent business tax returns with K-1s (if applicable)
- ___ Most recent year end P&L and Balance Sheet (if applicable)
- ___ Pro-Formas (for new businesses)
- ___ Rent Roll (if applicable)

*A combination of the most recent year end P&L and tax returns for 2 prior years will be sufficient for a 3 year history of business performance.

*If you receive distributions from a business, we will need the K-1s of that business. The K-1s will tell us how much you receive from the business as well as whether you have to contribute cash to it.

The quicker we get the complete package the quicker we can process your request!