



# amplify

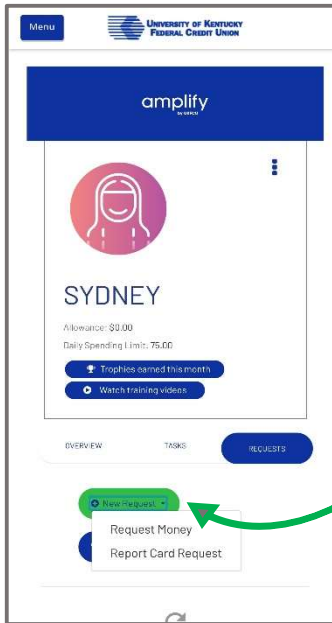
by UKFCU

# Request Money

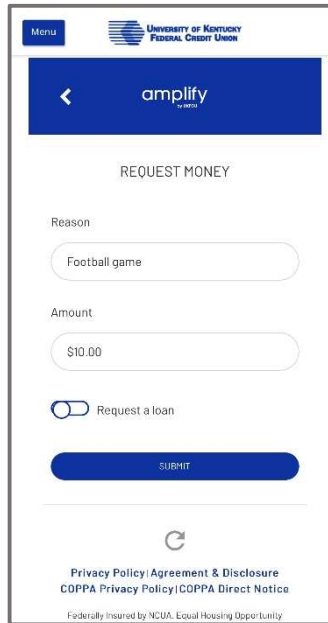
Your child can request money through a one-time money request.

- Amplify will send you push notifications to alert you that your child has requested money.
- Money is transferred in real-time.

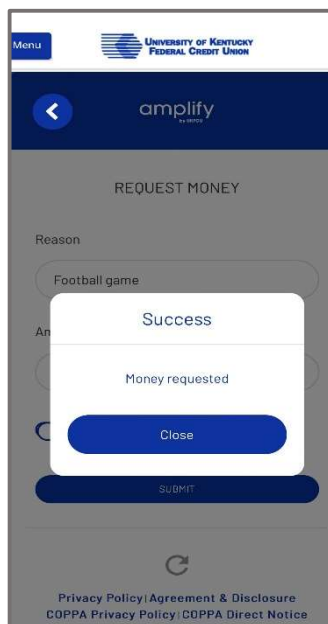
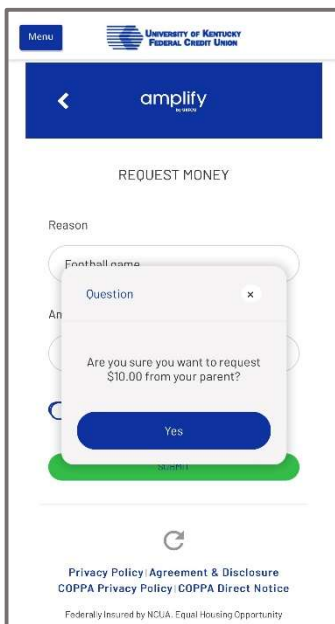
## Child View



Click on New Request – Money Request



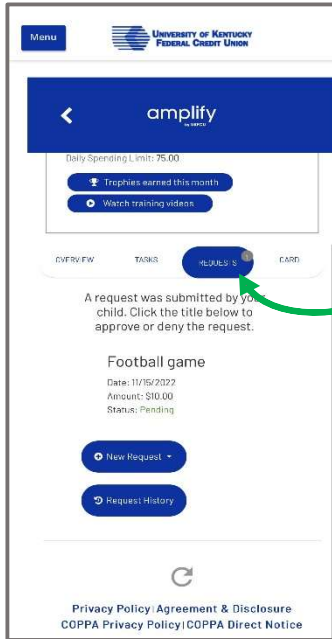
The child enters information to make the request.



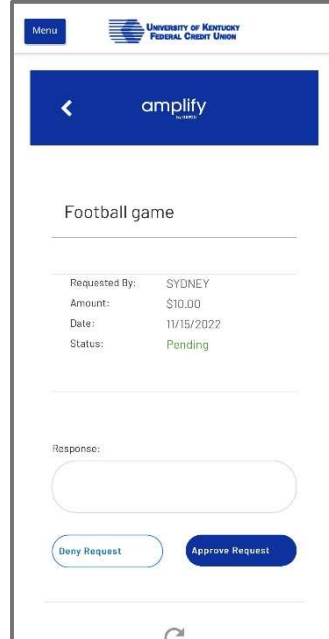
Once submitted, the request is sent in real time via push notification.

# Request Money

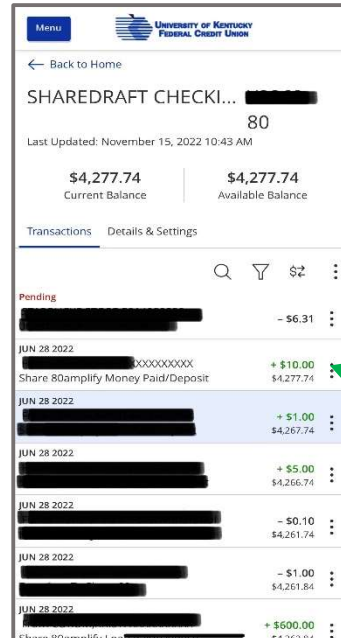
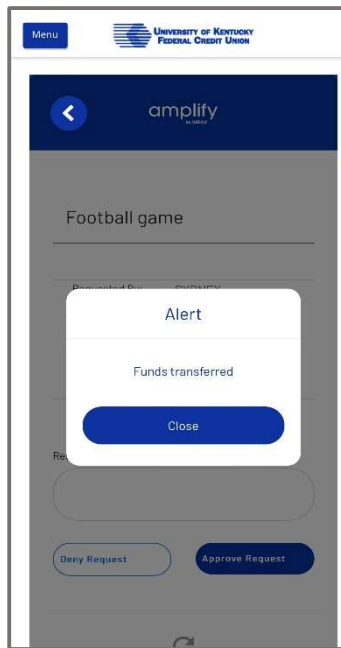
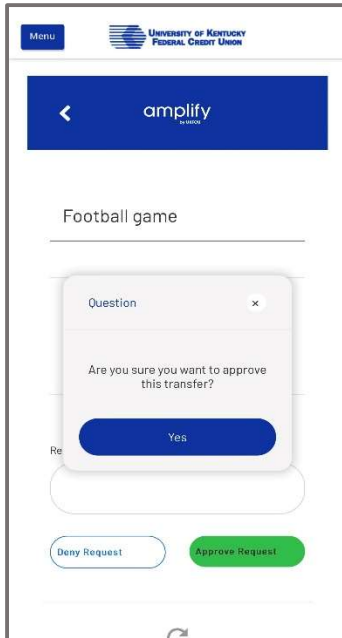
## Parent View



The parent will click on the Request tab to review.



You can then decide to approve or deny request.



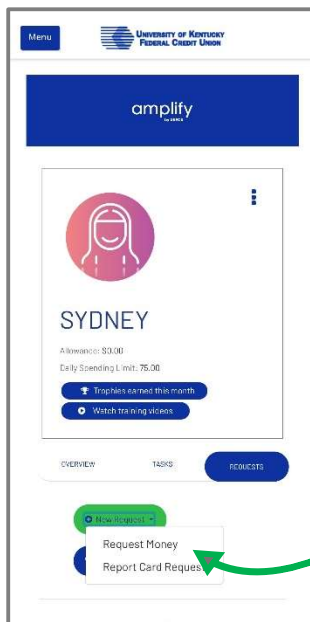
Funds will transfer in real time!

# Loans

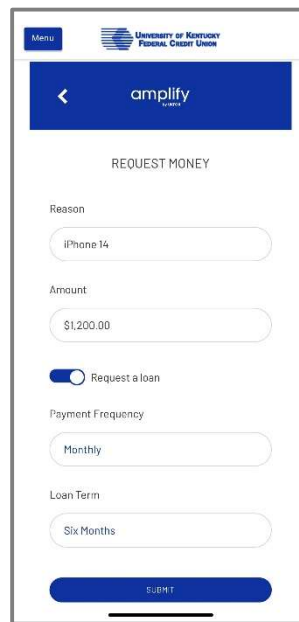
The loan request will teach the child important financial lessons that will help develop positive payment habits, better understand financial responsibility and gain credit score awareness.

- The child can request a loan with custom terms. The parent will have full control of these terms.
- The child will earn trophies when payments are made on time.

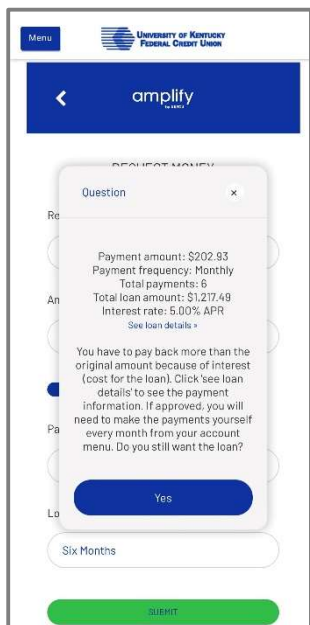
## Child View



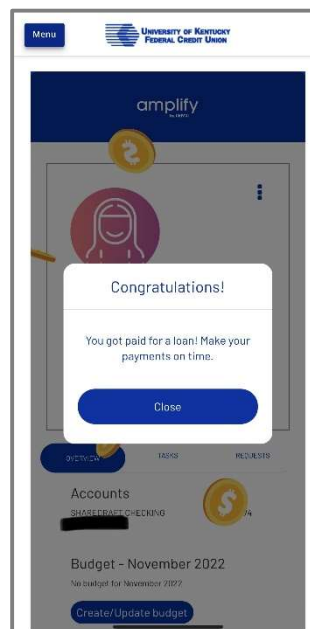
Click on New Request – Money Request.



The child will enter in the requested amount and toggle on the “Request a loan”. Then, the child will customize the payment frequency, loan terms, etc.



This screen will show the custom terms that the child has selected.

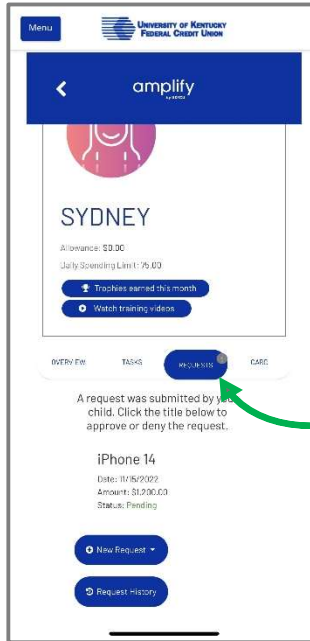


Once the parent has accepted the loan and terms, the child will receive the funds.

# Loans

## Parent View

The parent will receive a push notification notifying them that the child has requested a loan.



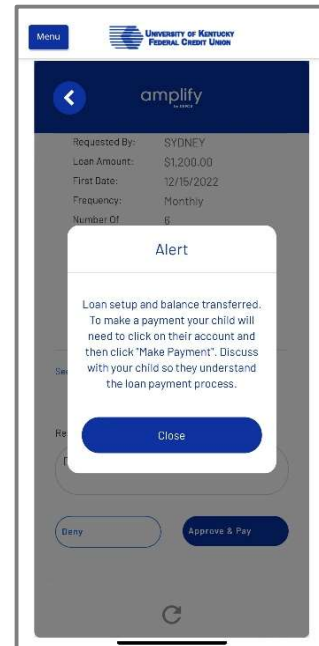
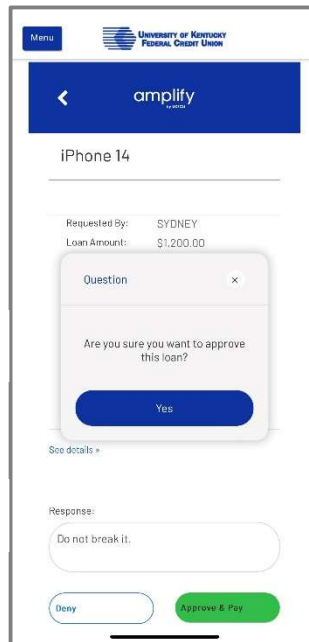
The parent will see that they have a pending request under the child's account.



Click on the request and it will take you to the loan request for review.



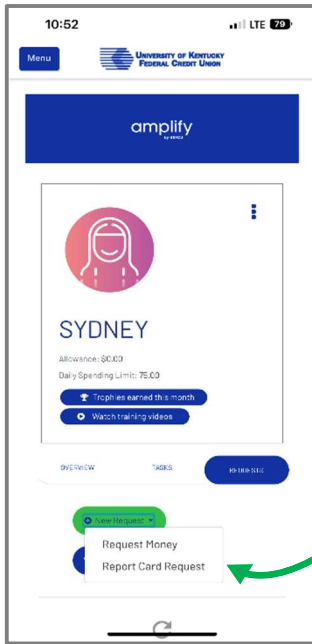
You can then type a response and either deny or approve the loan request. If accepted, you will get the following prompts.



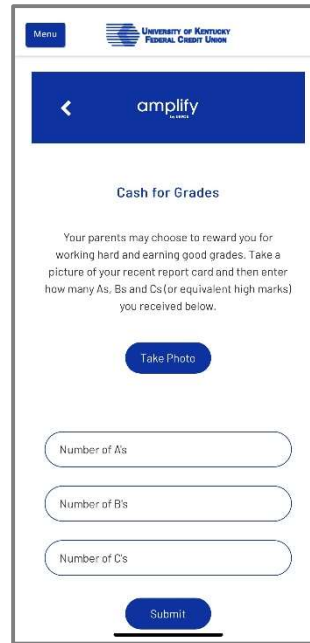
# Report Card Request

## Child View

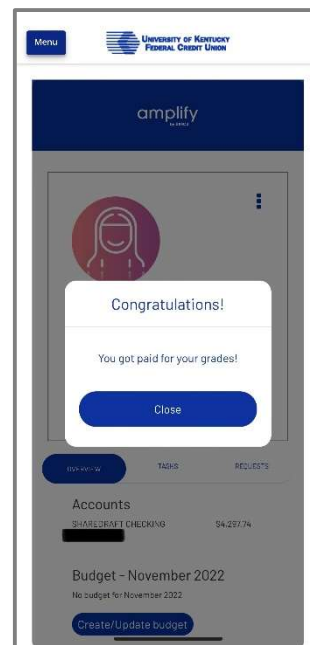
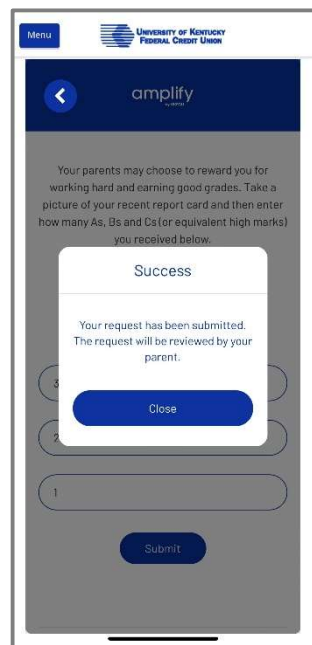
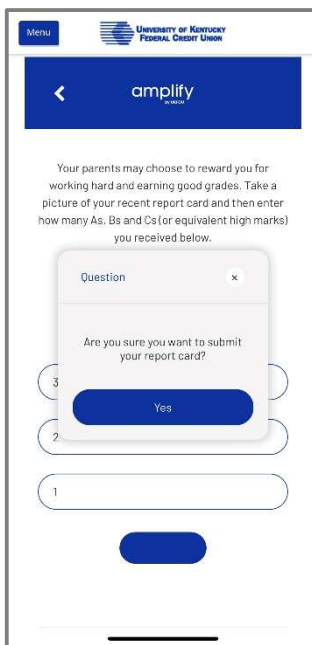
Your child can get rewarded for good grades!



Click on Requests – Report Card Request.

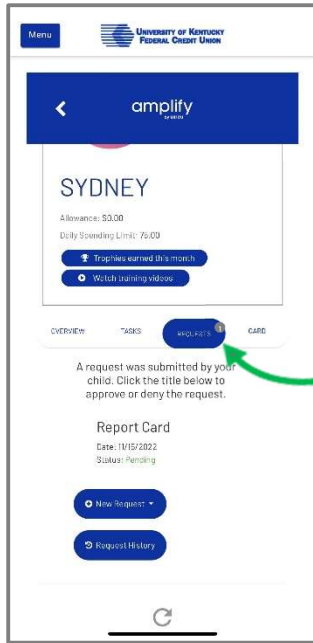


The child will then take a photo of their report card. They will enter the amount of As, Bs, and Cs.

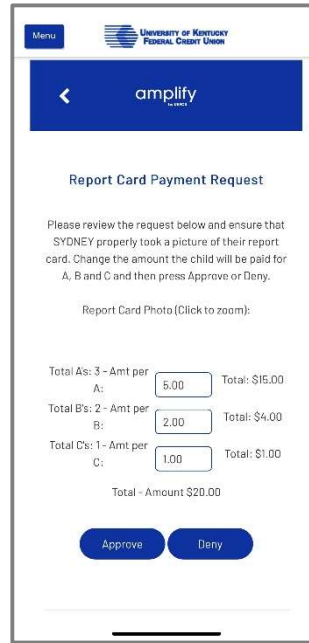


# Report Card Request

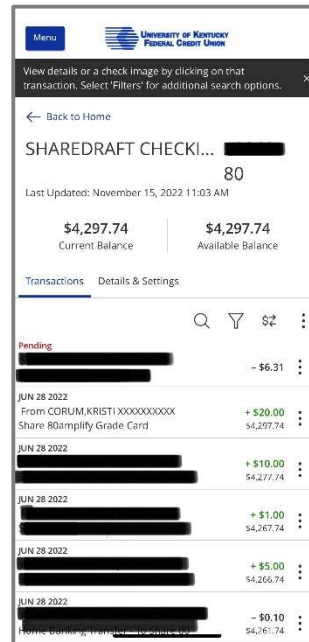
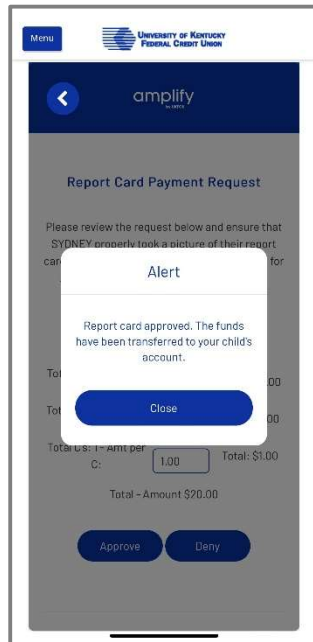
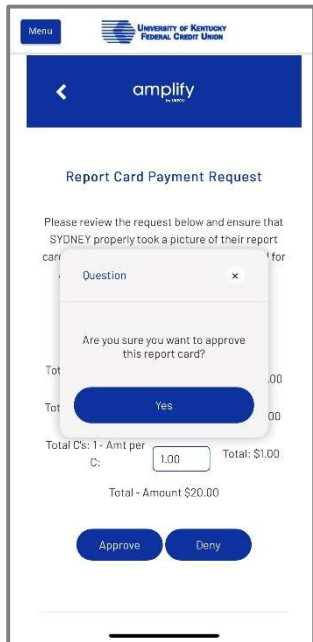
## Parent View



Click on the Request tab to see the request under review.



Edit the amount per grade. Approve or deny the request.



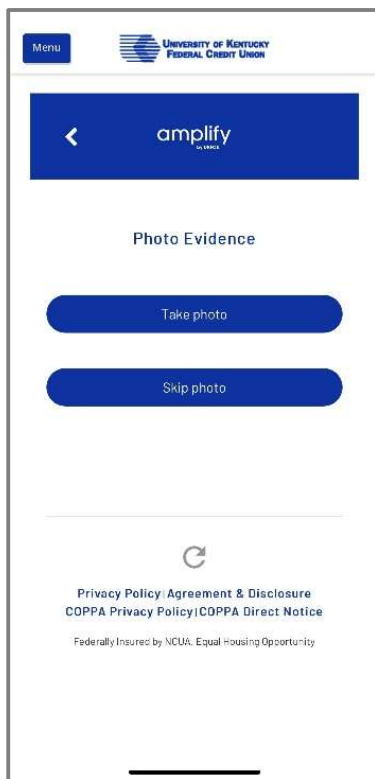
Funds will transfer in real time!

# Tasks

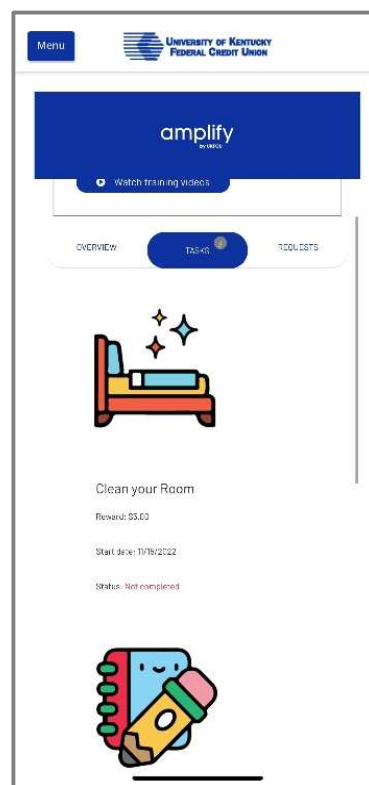
You can assign tasks to your child for things such as chores.

- The child can submit picture proof of the completed task
- Money is transferred in real time
- The task can be tracked to determine its status
- Can be recurring or one time

## Child View



Under the Task tab, children can see what tasks they have assigned to them and the details/status of that task.



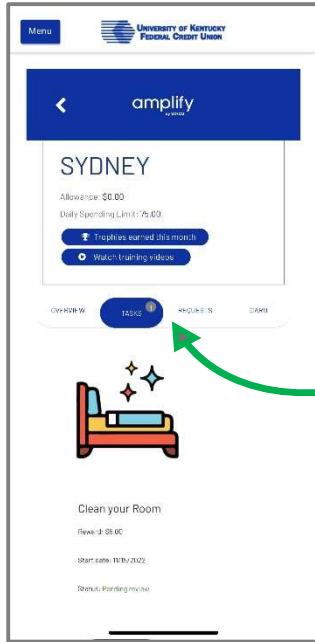
After the task is complete, they can upload photo evidence of the completed chore.



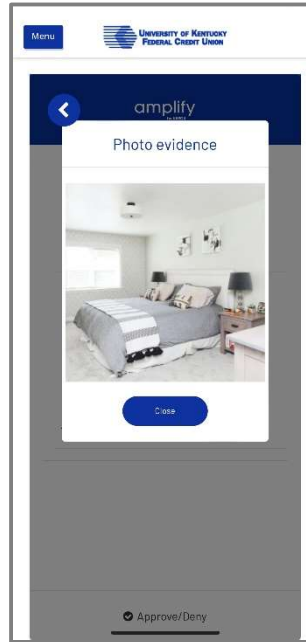
# Tasks

## Parent View

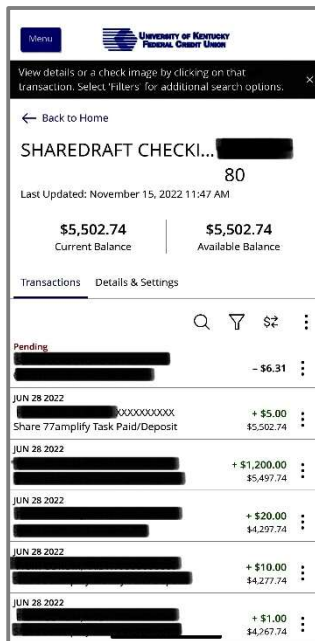
The parent will receive a push notification that the task was completed.



Click on the Task tab to see the task under review.



If there is photo evidence attached, that will appear under the review.



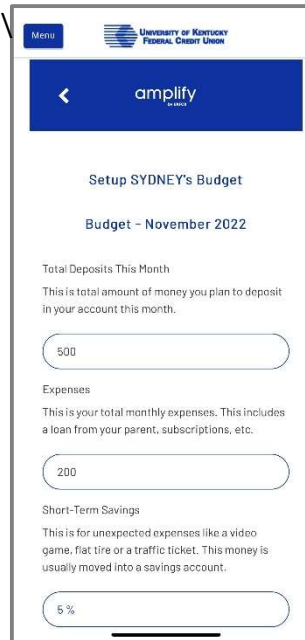
If approved, the funds will transfer in real time!

# Budget

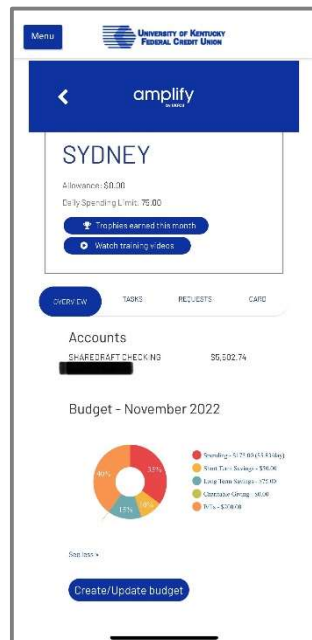
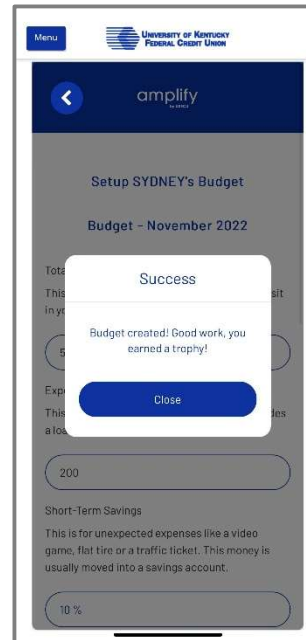
The Budget tool can be created and edited by you and your child. The budget tracks deposits, expenses, short-term savings, long term savings, charitable giving, and spending.

- Earn trophies for creating a budget

## Parent and Child View



Set the amounts for each of the 6 budget areas. Amplify will then calculate the amount left over for spending.



Once the budget is created, you will be able to view a chart for the new monthly budget.

# Allowance

Parents can set an allowance for the child. The money is transferred from the parents account to the child's account on the due date.

## Parent View

The screenshot shows the 'Set SYDNEY's Allowance' form. At the top, there is a 'Menu' button and the University of Kentucky Federal Credit Union logo. Below that is a blue header with a back arrow and the 'amplify' logo. The main title is 'Set SYDNEY's Allowance'. The form includes three input fields: 'Allowance Amount' with '\$20.00', 'Allowance Date' with 'Nov 15, 2022', and 'Frequency' with 'Weekly'. A blue 'Set Allowance' button is at the bottom. At the very bottom, there are links for 'Privacy Policy | Agreement & Disclosure' and 'COPPA Privacy Policy | COPPA Direct Notice'.

Set the amount and frequency of the allowance for each transfer. Allowance will transfer automatically once set up.

## Child View

The screenshot shows the child's allowance overview page. At the top, there is a 'Menu' button and the University of Kentucky Federal Credit Union logo. Below that is a blue header with the 'amplify' logo. The main content area features a circular profile picture of a child, the name 'SYDNEY', and the allowance details: 'Allowance: \$20.00' and 'Daily Spending Limit: 75.00'. There are two buttons: 'Trophies earned this month' and 'Watch training videos'. Below this is a navigation bar with 'OVERVIEW' (selected), 'TASKS', and 'REQUESTS'. The 'Accounts' section shows 'SHAREDRIFT CHECKING' with a balance of '\$5,502.74'. The 'Allowance' section shows 'Allowance: \$20.00', 'Allowance Date: 11/16/2022', and 'Allowance Frequency: Weekly'.

Allowance will show front and center for the child to let them know how much they will be receiving and when.